

ArrowStream

Poultry - For the week ending June 30th, chicken production rose 1.2% from the previous week. Year to date weekly chicken output is tracking only modestly above last year. However, chicken output this summer is forecasted by the USDA to be 1.9% better than last year. Chicken wing prices remain well below year ago levels. But, the weekly ARA Chicken Wing Index has climbed to its highest level in six weeks. Because chicken wing prices are carrying the smallest premium over chicken breasts, history says that the greater risk for wings is to the upside. U.S. chicken exports during May were down 4.3% from the previous year and were the smallest for the month since 2014. Chicken leg quarter prices usually trend lower during the late-summer.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Decreasing	Good	Higher
Wings (jumbo cut)	Decreasing	Good	Lower
Wing Index (ARA)	Decreasing	Good	Lower
Breast, Bnless Skinless NE	Increasing	Good	Lower
Breast, Bnless Skinless SE	Increasing	Good	Lower
Breast Boneless Index (ARA)	Increasing	Good	Lower
Tenderloin Index (ARA)	Steady	Good	Lower
Legs (whole)	Decreasing	Good	Lower
Leg Quarter Index (ARA)	Decreasing	Good	Lower
Thighs, Bone In	Decreasing	Good	Lower
Thighs, Boneless	Decreasing	Good	Lower

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Decreasing	Good	Lower
Turkey Breast, Bnls/Sknls	Increasing	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Increasing	Short	Higher
Medium Eggs (dozen)	Increasing	Short	Higher
Liquid Whole Eggs	Decreasing	Short	Higher
Liquid Egg Whites	Decreasing	Short	Higher
Liquid Egg Yolks	Decreasing	Short	Higher
Egg Breaker Stock Central	Steady	Short	Higher

