

ArrowStream

Pork - Pork output last week was down 2.4% but was 5.7% larger than the same week in 2017. Year-to-date production is 5.3% better than a year ago. Solid year-over-year pork output gains should persist and will likely temper seasonal price hikes. Since 2013, the average move for the USDA pork cutout from mid-September through mid-October was up 5.2%. There is growing concern about the spreading African Swine Fever in China where seven cases have now been reported. If the ASF problem worsens, it will boost U.S. pork exports in the coming months.



Product Description	Market Trend	Supplies	Price vs. Last Year
Live Hogs	Decreasing	Ample	Lower
Sow	Increasing	Ample	Lower
Belly (bacon)	Increasing	Good	Lower
Sparerib(4.25 lb & down)	Increasing	Good	Lower
Ham (20-23 lb)	Decreasing	Good	Lower
Ham (23-27 lb)	Steady	Good	Lower
Loin (bone in)	Increasing	Good	Lower
Babyback Rib (1.75 lb & up)	Decreasing	Good	Lower
Tenderloin (1.25 lb)	Increasing	Good	Lower
Boston Butt, untrmd (4-8 lb)	Decreasing	Good	Lower
Picnic, untrmd	Increasing	Good	Lower
SS Picnic, smoker trm box	Increasing	Good	Lower
42% Trimmings	Increasing	Good	Lower
72% Trimmings	Increasing	Good	Lower

