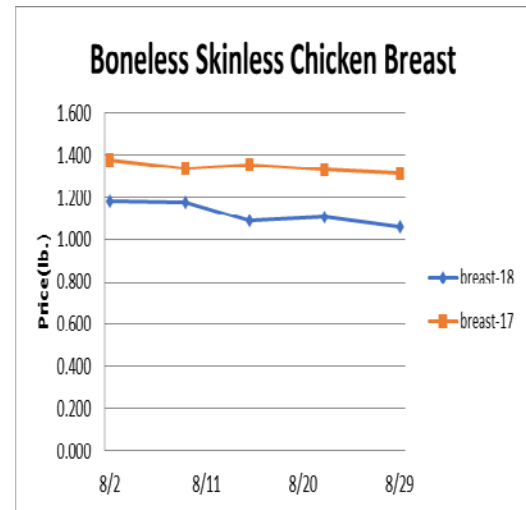


ArrowStream

Poultry - For the week ending August 18th, chicken production increased 2.2% from the previous week, was 5.1% better than last year and a record. The six-week total of chicken output is 2.6% above 2017. Broiler slaughter in the last six weeks has trended 1.6% above last year while weights have been 1% heavier. The broiler type chick hatch in July was 2% bigger than a year ago which suggests that annual chicken production gains are likely to occur in the coming weeks. The number of broiler layers grew 2.2% during July, but it was the smallest year-over-year gain since March 2017. A tightening broiler layer supply could temper chicken output gains this winter and support prices. In the near-term, expect chicken wing prices to seasonally rise in September.



Product Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Decreasing	Good	Lower
Wings (jumbo cut)	Increasing	Good	Lower
Wing Index (ARA)	Increasing	Good	Lower
Breast, Bnless Skinless NE	Decreasing	Good	Lower
Breast, Bnless Skinless SE	Decreasing	Good	Lower
Breast Boneless Index (ARA)	Decreasing	Good	Lower
Tenderloin Index (ARA)	Steady	Good	Lower
Legs (whole)	Decreasing	Good	Lower
Leg Quarter Index (ARA)	Increasing	Good	Lower
Thighs, Bone In	Decreasing	Good	Lower
Thighs, Boneless	Decreasing	Good	Lower



Product Description	Increasing	Supplies	Lower
Large Eggs (dozen)	Decreasing	Short	Higher
Medium Eggs (dozen)	Decreasing	Short	Higher
Liquid Whole Eggs	Decreasing	Short	Higher
Liquid Egg Whites	Steady	Short	Higher
Liquid Egg Yolks	Increasing	Short	Higher
Egg Breaker Stock Central	Decreasing	Short	Higher

Product Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Increasing	Good	Lower
Turkey Breast, Bnls/Sknls	Increasing	Good	Higher