

ArrowStream

Poultry - Chicken production for the week ending August 25th was down 1.5% from the prior week but 5.5% bigger than the same week last year. Chicken output during the six-week period ending August 25th was 1.8% more than 2017, the best six-week period since December. Reasonable feed costs should lead to year-over-year chicken production expansion this fall. The chicken breast and chicken tender markets are seasonally fading. The ARA Chicken Breast Index is already at price levels not seen since December, and history suggests that even further declines are still likely. The ARA Chicken Wing Index is the cheapest for this time of year since 2011. But, rising demand from football viewers should support wing prices during the next several weeks.



Product Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Increasing	Good	Lower
Wings (jumbo cut)	Increasing	Good	Lower
Wing Index (ARA)	Decreasing	Good	Lower
Breast, Bnless Skinless NE	Decreasing	Good	Lower
Breast, Bnless Skinless SE	Decreasing	Good	Lower
Breast Boneless Index (ARA)	Decreasing	Good	Lower
Tenderloin Index (ARA)	Steady	Good	Lower
Legs (whole)	Increasing	Good	Lower
Leg Quarter Index (ARA)	Decreasing	Good	Lower
Thighs, Bone In	Decreasing	Good	Lower
Thighs, Boneless	Decreasing	Good	Lower

Product Description	Increasing	Supplies	Lower
Large Eggs (dozen)	Decreasing	Short	Higher
Medium Eggs (dozen)	Decreasing	Short	Lower
Liquid Whole Eggs	Steady	Short	Higher
Liquid Egg Whites	Steady	Short	Higher
Liquid Egg Yolks	Steady	Short	Higher
Egg Breaker Stock Central	Increasing	Short	Same

Product Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Decreasing	Good	Lower
Turkey Breast, Bnls/Sknls	Decreasing	Good	Higher

