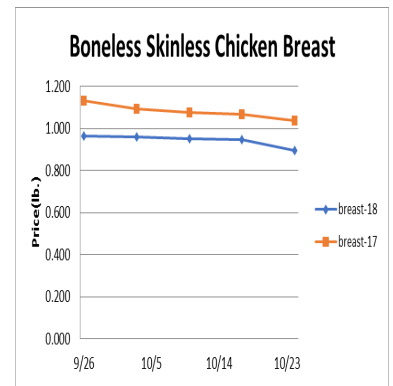


ArrowStream



Poultry - For the week ending October 13th, chicken output declined 3.8% and was 1.5% less than a year ago. The smaller year-over-year decrease was due mostly to Hurricane Michael's impact on Georgia's chicken production, the country's number one broiler provider. The six-week total of chicken output stands at up only .1% versus 2017. Last week spot margins for producers were the lowest for the week since 2012. If waning profitability persists with a declining number of broiler layers occurring, it's likely that the chicken markets could experience counter seasonal support. The ARA boneless skinless Chicken Breast Index is the cheapest since at least 2007. This should eventually equal lower retail chicken breast prices and help boost demand.

Product Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Increasing	Good	Lower
Wings (jumbo cut)	Decreasing	Good	Lower
Wing Index (ARA)	Decreasing	Good	Lower
Breast, Bnless Skinless NE	Decreasing	Good	Lower
Breast, Bnless Skinless SE	Decreasing	Good	Lower
Breast Boneless Index (ARA)	Decreasing	Good	Lower
Tenderloin Index (ARA)	Increasing	Good	Higher
Legs (whole)	Decreasing	Good	Lower
Leg Quarter Index (ARA)	Decreasing	Good	Lower
Thighs, Bone In	Decreasing	Good	Lower
Thighs, Boneless	Decreasing	Good	Lower



Product Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Decreasing	Good	Lower
Turkey Breast, Bnls/Sknl	Decreasing	Good	Higher

Product Description	Increasing	Supplies	Lower
Large Eggs (dozen)	Decreasing	Short	Higher
Medium Eggs (dozen)	Decreasing	Short	Lower
Liquid Whole Eggs	Steady	Short	Lower
Liquid Egg Whites	Steady	Short	Higher
Liquid Egg Yolks	Steady	Short	Lower
Egg Breaker Stock Central	Steady	Short	Lower

Market Report provided by Arrowstream
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