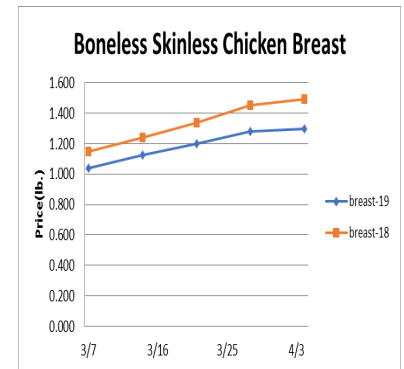


# ArrowStream

**Poultry** - For the week ending March 23<sup>rd</sup>, total chicken slaughter was up 3.8% (yoy), but the six-week rolling average was up just shy of 1% year-over-year. Chicken output gains continue due mostly to heavier bird categories (up 3.2%) being processed. Lighter birds (under 4.25lb. and 4.25-6.25lb.) being killed were down 2.2% during the past 6 weeks. Chicken breast prices remain on the rise, while chicken tender prices have moderated from earlier increases. As expected, the tender-breast price spread has narrowed sharply and should continue to narrow as further seasonal gains for breast meat prices occur. Wing prices are historically high for early April but are projected to move considerably lower into the late spring to early summer.



Product Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Decreasing	Good	Lower
Wings (jumbo cut)	Increasing	Good	Higher
Wing Index (ARA)	Increasing	Good	Higher
Breast, Bnless Skinless NE	Increasing	Good	Lower
Breast, Bnless Skinless SE	Decreasing	Good	Lower
Breast Boneless Index (ARA)	Increasing	Good	Lower
Tenderloin Index (ARA)	Decreasing	Good	Higher
Legs (whole)	Decreasing	Good	Higher
Leg Quarter Index (ARA)	Increasing	Good	Lower
Thighs, Bone In	Decreasing	Good	Higher
Thighs, Boneless	Increasing	Good	Higher



Product Description	Increasing	Supplies	Lower
Large Eggs (dozen)	Steady	Short	Lower
Medium Eggs (dozen)	Decreasing	Short	Lower
Liquid Whole Eggs	Steady	Short	Lower
Liquid Egg Whites	Steady	Short	Lower
Liquid Egg Yolks	Increasing	Short	Lower
Egg Breaker Stock Central	Steady	Short	Lower

Product Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Steady	Good	Higher
Turkey Breast, Bnls/Sknl	Increasing	Good	Higher