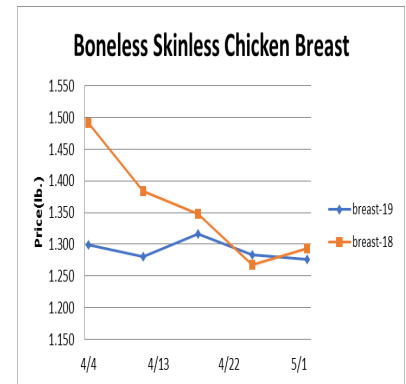


ArrowStream

Poultry - Chicken production expansion remains limited. For the week ending April 20th, output fell 2.7% from the prior week and was 4.1% less than the same week a year ago. The six week running total of chicken output is just 1% better than 2018 due to a 1.9% gain in slaughter and .9% lighter bird weights. The broiler type chick hatch in March was just 1.2% better than last year while pullet placements into the broiler hatchery flock were larger by 1%. The April 1st broiler layer inventory was better than 2018 by just .2%, and models signal that notable improvements there may not occur until July. This suggests that tempered chicken output may persist through the spring.



Product Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Increasing	Good	Lower
Wings (jumbo cut)	Decreasing	Good	Higher
Wing Index (ARA)	Increasing	Good	Higher
Breast, Bnless Skinless NE	Increasing	Good	Lower
Breast, Bnless Skinless SE	Decreasing	Good	Lower
Breast Boneless Index (ARA)	Decreasing	Good	Lower
Tenderloin Index (ARA)	Increasing	Good	Higher
Legs (whole)	Decreasing	Good	Higher
Leg Quarter Index (ARA)	Decreasing	Good	Higher
Thighs, Bone In	Steady	Good	Higher
Thighs, Boneless	Increasing	Good	Higher



Product Description	Increasing	Supplies	Lower
Large Eggs (dozen)	Decreasing	Short	Lower
Medium Eggs (dozen)	Steady	Short	Lower
Liquid Whole Eggs	Decreasing	Short	Lower
Liquid Egg Whites	Steady	Short	Lower
Liquid Egg Yolks	Decreasing	Short	Lower
Egg Breaker Stock Central	Decreasing	Short	Lower

Product Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Steady	Good	Higher
Turkey Breast, Bnls/Sknl	Increasing	Good	Higher