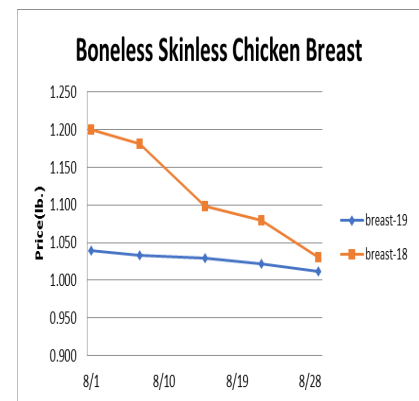


ArrowStream

Poultry - Weekly young chicken harvests continue to rise, with birds processed for the week ending August 17th up 3.1% from last year. Heavier weights continue to add pounds to total ready-to-cook production, with the six-week sum of output running 4% larger than a year ago. Amid larger production schedules, wholesale chicken prices have been mostly firm, leaving the ArrowStream Chicken Index more than 12% over a year ago. Still, chicken wing and leg quarter prices could ease in the near term, while higher year-over-year tender prices are expected to be supportive of chicken breast meat later this year. Chicken wing prices are projected to seasonal rise this fall.



Product Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Decreasing	Good	Lower
Wings (jumbo cut)	Decreasing	Good	Higher
Wing Index (ARA)	Decreasing	Good	Higher
Breast, Bnless Skinless NE	Decreasing	Good	Lower
Breast, Bnless Skinless SE	Decreasing	Good	Lower
Breast Boneless Index (ARA)	Decreasing	Good	Lower
Tenderloin Index (ARA)	Increasing	Good	Lower
Legs (whole)	Decreasing	Good	Higher
Leg Quarter Index (ARA)	Increasing	Good	Higher
Thighs, Bone In	Decreasing	Good	Higher
Thighs, Boneless	Increasing	Good	Lower



Product Description	Increasing	Supplies	Lower
Large Eggs (dozen)	Increasing	Short	Lower
Medium Eggs (dozen)	Increasing	Short	Lower
Liquid Whole Eggs	Increasing	Short	Lower
Liquid Egg Whites	Decreasing	Short	Lower
Liquid Egg Yolks	Decreasing	Short	Lower
Egg Breaker Stock Central	Increasing	Short	Lower

Product Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Increasing	Good	Higher
Turkey Breast, Bnls/Sknls	Steady	Good	Higher