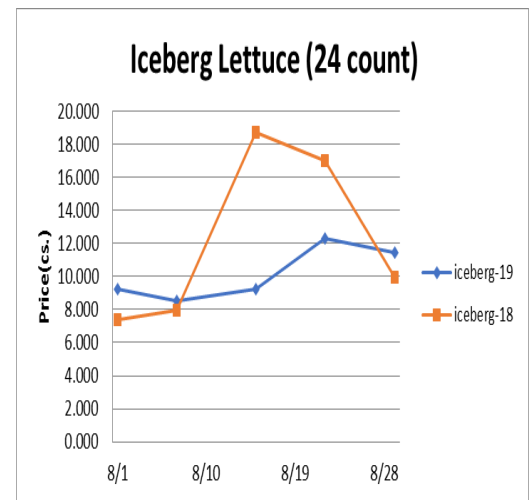


# ArrowStream

**Produce** - The tomato markets are firm. Tomato shipments did improve last week as they were better by 8.8%. But they were 8% less than the same week a year ago. The U.S. has reached an agreement with Mexico on tomatoes which is expected to officially execute on September 19<sup>th</sup>. This should lift the tariffs on Mexican tomatoes in front of their seasonal surge in supplies. Still, part of the agreement is to raise the floor price on which tomatoes can be imported which is now \$7.75 for rounds and Romas (25lb box). This should help U.S. tomato supplies this fall.



Product Description	Market Trend	Supplies	Price vs. Last Year
Limes (150 ct)	Steady	Good	Lower
Lemons (95 ct)	Increasing	Good	Lower
Lemons (200 ct)	Steady	Short	Lower
Honeydew (6 ct)	Decreasing	Good	Same
Cantaloupe (15 ct)	Steady	Good	Lower
Blueberries (12 ct)	Steady	Good	Lower
Strawberries (12 pnt)	Increasing	Good	Higher
Avocados (Hass 48 ct)	Decreasing	Good	Higher
Bananas (40 lb) Term	Increasing	Good	Higher
Pineapple (7 ct) Term	Decreasing	Good	Higher
Idaho Potato (60 ct 50 lb)	Steady	Short	Higher
Idaho Potato (70 ct 50 lb)	Steady	Short	Higher
Idaho Potato (70 ct ) Term	Increasing	Short	Higher
Idaho Potato (90 ct 50 lb)	Steady	Short	Higher
Idaho Potato #2 (6 oz 100 lb)	Decreasing	Short	Higher
Processing Potato (cwt)	Steady	Short	Higher
Yellow Onions (50 lb)	Decreasing	Good	Higher
Yellow Onions (50 lb) Term	Decreasing	Good	Higher
Red Onions (25 lb) Term	Decreasing	Good	Lower
White Onions (50 lb) Term	Decreasing	Good	Lower
Tomatoes (lg case)	Steady	Good	Same
Tomatoes (5x6 lb) Term	Increasing	Good	Higher
Tomatoes (4x5 vine ripe)	Decreasing	Good	Higher
Roma Tomatoes (lg case)	Decreasing	Good	Lower
Roma Tomatoes (xlg case)	Decreasing	Good	Lower
Green Peppers (lg case)	Decreasing	Good	Higher
Red Peppers (lg 15 lb case)	Steady	Good	Higher
Iceberg Lettuce (24 ct)	Decreasing	Good	Higher
Iceberg Lettuce (24 ct) Term	Increasing	Good	Lower
Leaf Lettuce (24 ct)	Steady	Good	Higher
Romaine Lettuce (24 ct)	Decreasing	Good	Higher
Mesculin Mix (3 lb) Term	Increasing	Good	Higher
Broccoli (14 ct)	Increasing	Good	Higher
Squash (1/2 bushel)	Increasing	Good	Lower
Zucchini (1/2 bushel)	Increasing	Good	Lower
Green Beans (bushel)	Decreasing	Good	Lower
Spinach (flat 24)	Increasing	Good	Lower
Mushrooms (10 lb lg) Term	Steady	Good	Higher
Cucumbers (bushel)	Decreasing	Good	Lower
Pickles (200-300 ct) Term	Decreasing	Good	Lower
Asparagus (sm)	Steady	Good	Higher
Freight (truck CA-Cty Av)	Decreasing	Good	Lower



Market Report provided by Arrowstream  
[www.arrowstream.com](http://www.arrowstream.com)  
 312-267-4400